

RISERS **IDENTIFYING IS OPPORTUNITIES** MAPPING THE POTENTIAL OF INDUSTRIAL SYMBIOSIS AND PRIORITY RESOURCES WP6 WEBINAR 'INDUSTRIAL SYMBIOSIS STANDARDISATION DIALOGUES' 9 Sep 2024 **UGENT-FEA-EMSME-ECM** Ir. Lieven Demolder, prof. dr. ir. Greet Van Eetvelde



UGENT-ECM: ENERGY & CLUSTER MANAGEMENT

~INDUSTRIAL SYMBIOSIS (since 1998)

- energy & resource management in
 - industrials parks & sites
 - urban-industrial & cross-sectoral clusters
 - regions, ports, hubs & districts
- interdisciplinary research
 - engineering models
 - legal, economic, spatial, technical and social aspects
- projects eg
 - industrial clustering/management
 - climate/energy symbiosis and circular economy
 - hubs for circularity

GHENT UNIVERSITY



MATERIALS

resources, waste, emissions, critical materials, by/side-products, ...

ENERGIES

heat/steam, electricity, nuclear, hydrogen, renewable, ...

SERVICES

facilitation, infrastructure, logistics, transport, engineering, platforms, ...

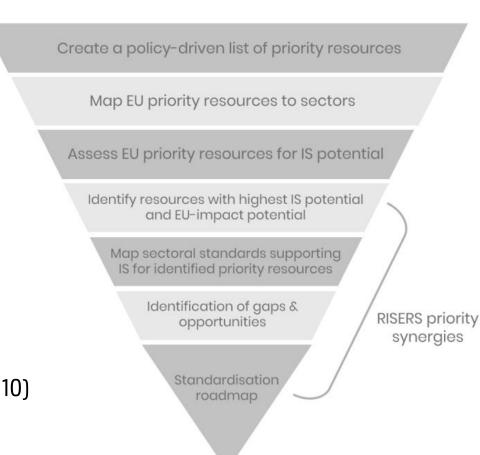
RISERS WP3

OBJECTIVE

- understand IS areas, list priority areas and key sectors (~repository)
- create list of priority synergies based on available EU-policy documents, EU project results, IS literature and industrial research

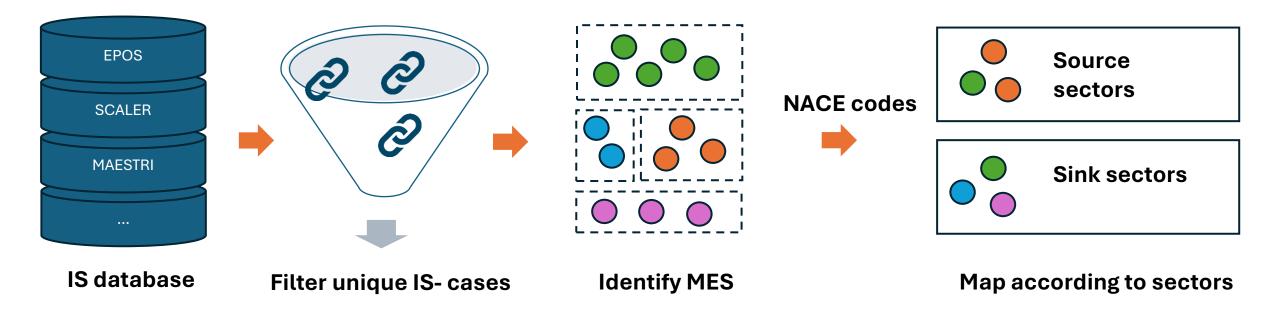
Deliverables

- Comprehensive description of the methodology (M4)
- Cross-sectoral IS priority synergies with highest impact and IS potential (M10)
- Gaps and impact analysis results for industrial symbiosis (M18)





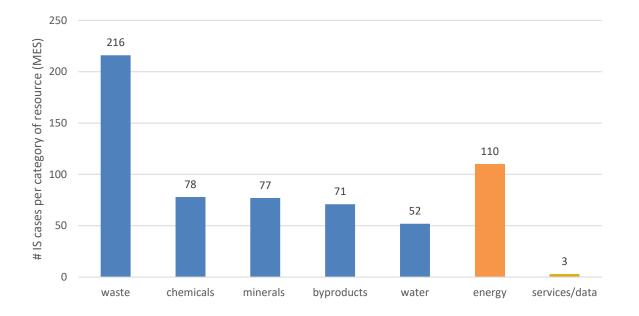
UNDERSTAND IS AREAS



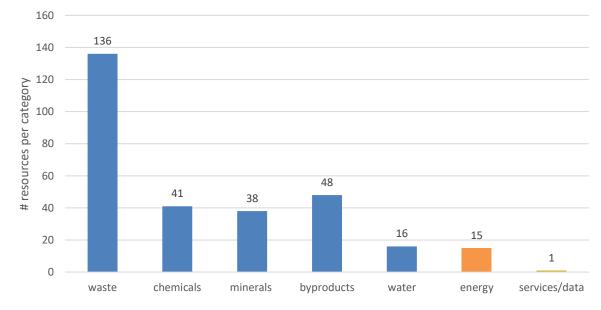


RISERS LIST OF MES STREAMS

RISERS list ~600 cases ~300 resources categorisation per MES stream (Materials - Energies - Services)



IS longlist cases categorised per MES stream



IS resources categorised per MES stream



MAPPING OF RESOURCES AND SECTORS

Heat map of MES resources - sorted by category and mapped by sink and source sector

Source sector	waste	chemicals	minerals	byproducts	water	energy	services	Sink sector	waste	chemicals	minerals	byproducts	water	energy	services
Source Sector	waste	chemicals	minerals	Dyproducts	water	energy	Services								Services
Cement	2	5	11			15		Cement	9	15	12	17		49	4
Ceramics				1				Ceramics				4		4	
Chemicals	10	29	27	23	1	20	14	Chemicals	9	18	22	15		32	10
Energy	3		19			9	6	Construction						9	
Food	27	4	2	6		36	2	Energy	9	6	14	2		15	7
Glass			<u></u>	0		<u> </u>	1	Food	16	4	8	1		21	4
			<u>ر</u>			2		Glass	1	2	6	4		9	
Manufacturing						/		Manufacturing	2	2		2		3	
Minerals		1				7		Minerals	1	1		1		4	
Pulp and paper	4	3	3	4		17	6	Pulp and paper	` 		/			6	z
Refineries	1	5	13	4		7	4	Refineries						0 	J 7
Services						2			4	2	0		7	د د	<u>ر</u> 1
Steel	14	15	14	22	1	43	7	Services					5	2	
	14		14		<u> </u>	Z+J	/	Steel	3	3	8	21		19	5
Textiles						3		Textiles	2					1	
Waste	2	2	4	10		6		Waste	3	5	5	1		21	3
Water		3		3		7	6	Water		1		1		1	6



IDENTIFY IS POTENTIAL AND IMPACT

T3.2 Identify impact of IS in priority synergies key sectors (Lead: UGent, contributors: FhG, ISQ; M4-M10)

- gather information on IS cases with high potential in industry clusters, in order to identify priority synergies and sectors for RISERS, building on existing (e.g. EPOS, SCALER, MAESTRI, AIDRES, literature) and emerging cases.
- analyse data, identify methods and set criteria to assess and compare economic, environmental, and social impact of highpotential synergies in selected sink and source sectors.

T32 approach

expected results

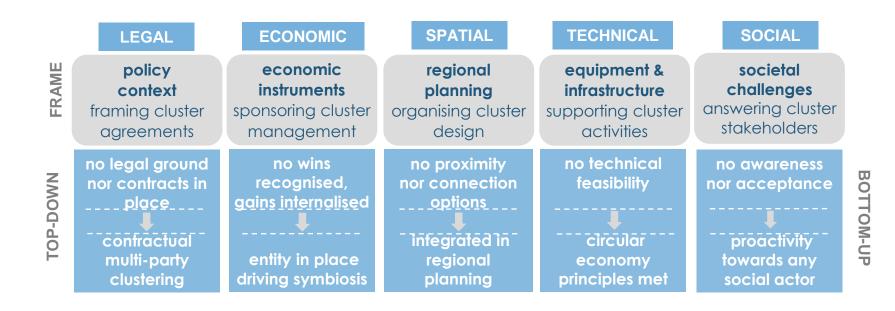
6-10 priority synergies will be identified, based on:

(1) IS potential : using LESTS principles, the filtered long-list of 600 IS cases will be assessed for implementation potential	~50 cases
(2) IS impact : via PPP analysis, the high potential IS cases will be evaluated for contribution to the EU climate/circular goals	6-10 cases



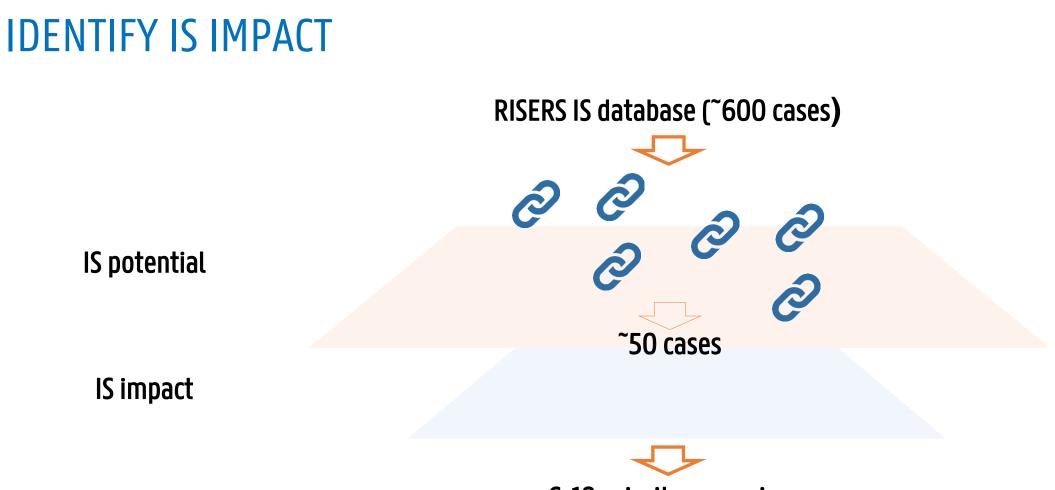
IDENTIFY IS POTENTIAL

> LESTS methodology (Maqbool et al., 2016)



- Engineering suitability
 (eg need for infrastructure)
- Organisational suitability
 (eg in line with company goals and strategies)





6-10 priority synergies





CEN (2021). Update on SABE circular economy topic group (CE-TG). WS SUSTAINABILITY IN PPE, 18 MARCH 2021 CEN WORKSHOP AGREEMENT (2018). CWA 17354:2018 - Industrial Symbiosis: Core Elements and Implementation Approaches, <u>https://www.cencenelec.eu/media/CEN-CENELEC/CWAs/RI/cwa17354_2018.pdf</u>

Francisco Mendez-Alva, Hélène Cervo, Gorazd Krese and Greet Van Eetvelde, Industrial symbiosis profiles in energy-intensive industries: Sectoral insights from open databases, Journal of Cleaner Production, Volume 314, 2021, 128031, ISSN 0959-6526, <u>https://doi.org/10.1016/j.jclepro.2021.128031</u>.

Maqbool , A. S., Piccolo G. E., Zwaenepoel G. E., and G. Van Eetvelde, Cultivating Industrial Symbiosis between Process Industries, Sustainability Conference, Utrecht, the Netherlands, 2016. <u>http://hdl.handle.net/1854/LU-8198557</u>

UGent biblio: <u>https://biblio.ugent.be/</u>





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